

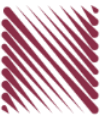


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

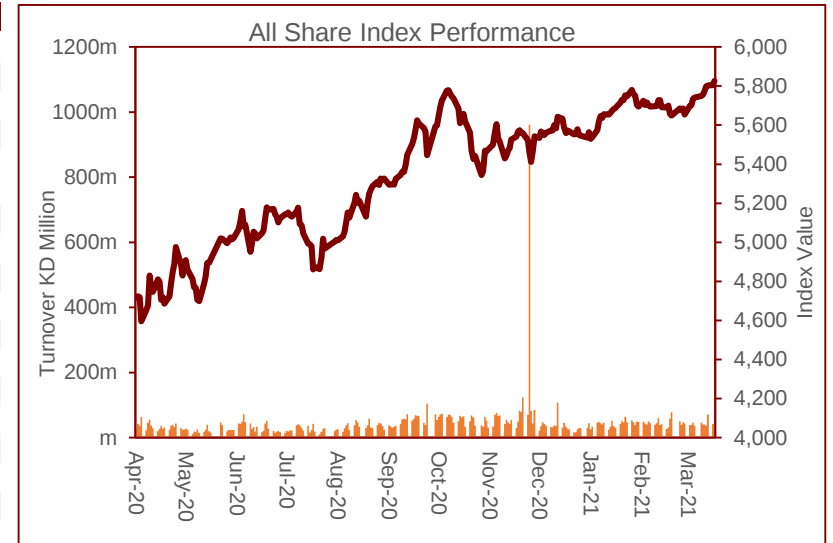
Sunday, May 30, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,211.01	0.06	-1.28	1.58	7.52	11.97	36.54 KWD	2.05	32.43
Kuwait Premier Index	6,738.01	0.18	-1.32	1.68	6.48	11.30	27.35 KWD	2.20	34.44
Kuwait Main Index	5,187.35	-0.33	-1.14	1.26	10.77	14.05	9.19 KWD	1.59	26.65
NIC 50	7,531.47	-0.01	-1.37	1.60	6.41	11.30	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,389.07	0.44	-0.70	1.84	5.57	9.91	20.47 KWD	1.38	35.44
Telecom	1,089.64	0.45	0.32	-1.65	-2.37	-1.28	3.33 KWD	0.60	14.12
Industrials	1,120.54	-0.38	-2.22	5.40	21.85	25.92	4.01 KWD	0.84	13.85
Financial services	1,134.93	-0.88	-1.73	1.35	15.52	22.38	2.91 KWD	0.80	10.08
Real estate	1,157.01	-1.43	-3.21	0.90	14.06	21.74	2.53 KWD	0.69	40.64
Basic materials	1,105.08	-0.35	-5.29	-6.19	1.47	22.98	0.99 KWD	1.71	12.25
Health care	792.11	-0.11	-0.11	-0.15	-2.24	-4.18	0.39 KWD	4.33	40.51
Consumer services	786.87	0.70	0.70	6.40	11.18	5.43	0.49 KWD	0.90	10.72
Insurance	1,270.96	0.02	0.02	0.56	5.82	9.93	0.49 KWD	0.88	8.87
Consumer Disc	952.46	0.47	0.47	5.46	12.64	16.35	0.24 KWD	1.34	8.77
Energy	1,414.50	-0.44	-0.44	8.22	15.44	10.74	0.30 KWD	1.03	14.45
Technology	691.13	0.00	0.00	-11.21	15.85	37.48	0.01 KWD	0.80	0.00
Utilities	642.11	0.00	-1.61	-4.31	-8.95	-11.91	0.27 KWD	3.90	22.16

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,547.67	0.27	0.34	1.31	6.54	21.47	9,638 SAR	2.61	22.10
Qatar (QE Index)	10,730.61	-0.31	0.53	-1.46	3.37	3.03	547 QAR	1.67	20.04
Dubai (DFMGI)	2,809.05	-0.26	2.11	7.82	10.15	12.72	308 AED	1.54	11.84
Abu Dhabi (ADI)	6,513.09	-0.54	-0.07	7.71	10.16	29.09	927 AED	1.75	12.28
Bahrain (BAX)	1,538.42	0.37	0.11	3.61	5.51	3.26	16 BHD	1.24	22.14
MUSCAT SE INDEX	3,836.36	0.12	-0.82	2.00	3.44	4.85	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,979.30	0.29	1.23	1.38	5.96	10.75			
U.S. (S&P 500)	4,204.11	0.08	1.16	0.55	5.82	11.93			
U.K. (FTSE 100)	7,022.61	0.04	0.07	0.76	4.60	8.70			
Japan (Topix)	1,947.44	1.91	2.24	2.59	-0.34	7.91			
Emerging Markets									
MSCI EM Index	1,360.78	0.48	2.31	0.98	3.37	5.38			
China (SSE Composite)	3,600.78	-0.22	3.28	4.47	4.62	3.68			
India (Sensex)	51,422.88	0.60	1.75	5.41	3.87	7.69			



What Move the GCC markets ,

Oil Prices

Oil prices fell slightly on Friday but posted a weekly advance as strong U.S. economic data and expectations of a rebound in global demand outweighed concerns about more supply from Iran once sanctions are lifted. Brent (JUL) settled up 0.24% at \$69.63, bringing its weekly gain to 4.8%

Kuwait Market

The market closed today up by 0.06%, value traded 45.9 million KD, Premier market value traded reached 28.9 million KD and closed at 6,738 change by 0.18%.

Saudi Market

The Market closed up by 0.46%, today market Performance is linked to oil prices raised to \$69.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



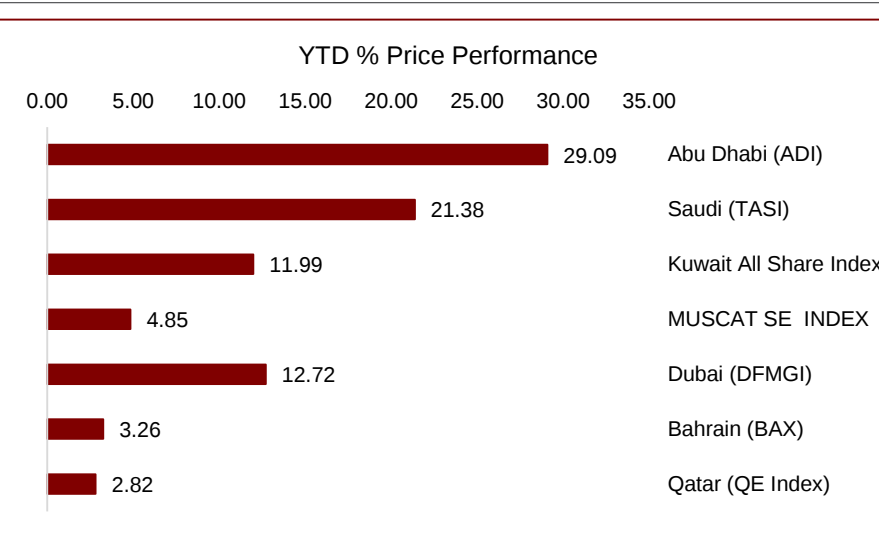
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.830	1.22	-1.19	0.73	2.73	3.63	5.90 KWD	1.53	27.00
KFH	0.745	-0.53	-0.53	2.90	6.56	20.89	6.32 KWD	3.36	32.00
Zain	0.595	0.17	-0.67	-1.49	-1.82	-1.98	2.57 KWD	2.29	14.12
BOUBAYAN BANK	0.667	0.76	-0.45	1.83	15.76	23.30	2.10 KWD	3.46	34.00
Agility	0.905	-1.74	-3.40	5.36	37.58	47.75	2.05 KWD	1.68	45.72
Saudi Arabia									
ARAMCO	35.30	0.14	-0.56	-0.42	-2.08	0.71	7,050.00 SAR	6.97	35.27
SABIC	123.60	-0.48	2.48	0.00	5.62	22.29	372.60 SAR	2.17	35.00
STC	124.60	1.47	2.97	-1.73	-1.58	17.74	245.60 SAR	3.77	22.22
AL-RAJHI BANK	103.60	0.58	2.17	4.75	4.86	40.76	257.50 SAR	4.35	22.03
NCB	53.30	-0.93	-2.21	-6.51	0.00	22.49	240.92 SAR	1.93	13.81
United Arab Emirates									
ETISALAT.AD	21.80	0.74	-1.09	2.93	0.74	28.99	188.20 AED	4.21	20.46
FAB.AD	16.34	-1.45	-0.49	14.75	11.92	26.67	181.05 AED	1.76	17.61
EMIRATES NBD	13.55	0.37	5.45	8.84	17.83	31.55	85.27 AED	1.03	13.03
DB ISLAMIC BK	4.81	-0.41	3.00	8.09	5.71	4.34	34.97 AED	0.97	14.12
EMAAR PROPERT	4.02	-0.25	-0.25	7.77	13.56	13.88	28.85 AED	0.52	11.70
Qatar									
QNB	17.65	0.34	-0.45	-1.40	-1.89	-1.01	162.47 QAR	1.76	15.12
INDUSTRIES QAT	12.90	0.00	3.61	-4.30	7.95	18.68	78.05 QAR	2.35	24.12
QA ISLAMIC BK	17.30	0.00	0.00	-0.63	5.04	1.05	40.88 QAR	1.85	13.99
MASRAF AL RAYA	4.45	-0.25	0.14	-0.43	3.71	-1.79	33.45 QAR	2.45	15.18
MESAIEED PETRO	1.89	-0.37	0.37	-1.97	1.72	-7.57	23.87 QAR	1.53	27.94
OMAN									
BANK MUSCAT	0.392	0.00	-1.51	0.51	2.08	8.89	1.40 OMR	0.70	8.33
OMANTEL	0.780	1.04	-2.50	1.04	-1.02	7.73	0.58 OMR	1.08	7.69
BANK DHOFAR	0.114	-0.87	-5.00	4.59	7.55	17.53	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.166	0.00	1.84	5.06	10.67	3.75	0.27 QAR	0.50	12.71
OMINVEST	0.318	1.92	4.61	2.58	-0.62	-5.92	0.25 QAR	0.97	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.06 % The leading sector best performance indices today are Consumer Disc 0.47 % Telecom 0.45 % Banking 0.44 % respectively

from YTD performance perspective the best sector performance is Industrials by 25.92 % while the bottom sector performance is Utilities by -11.91 %

Telecommunication sector are up today by + 0.45 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -13.25 %

KSA

Saudi Armco has a positive performance today by + 0.14 %, SABIC has a negative performance today by 0.48 %

STC has a positive performance today by + 1.47 %, Al Rajhi Bank has a positive performance today by + 0.58 %

UAE

ETISALAT AD closed up by 0.74 % and act defensively with COVID19



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